

PATIENT INFORMATION (CONFIDENTIAL)Male Female

Name: _____ Preferred Name: _____ Birthdate: _____
SS#: _____ Check a Box: Minor Single Married Divorced Widowed Separated
Address: _____ City: _____ State: _____ Zip: _____
E-mail: _____ Home #: _____ Cell #: _____
If Student, Name of School/College: _____ City: _____ State: _____
Employer: _____ Work #: _____
Employer's Address: _____ City: _____ State: _____ Zip: _____
Referred By: _____

RESPONSIBLE PARTY (if different than above)

Name of Person Responsible Account: _____ Relationship to Patient: _____
Address: _____
Street Apt. # City State Zip Code
Home #: _____ Cell #: _____ Work #: _____
E-mail: _____ SS#: _____ Birthdate: _____
Employer: _____ D/L#: _____

INSURANCE INFORMATION

Subscriber Name: _____ Birthdate: _____ SS #: _____
Insurance Company Name: _____ Subscriber ID#: _____
Group Name: _____ Group #: _____
Do you have any additional insurance? Yes No **If yes, Complete the following:**
Subscriber Name: _____ Birthdate: _____ SS #: _____
Insurance Company Name: _____ Subscriber ID #: _____
Group Name: _____ Group #: _____

Insurance: Please note that your insurance policy is a contract between you and your insurance carrier.

It is your responsibility to understand your plan benefits. Your dental plan is designed to share in your dental costs and the designated percentages covered may not be equal to that portion of the actual fee charge. As a courtesy to you, we will be glad to prepare and submit your insurance claims. However, any follow up after 60 days will become patient's/responsible party's responsibility. The patient/responsible party is ultimately responsible for the bill and/or any unpaid balance after insurance has paid.

CONSENT FOR TREATMENT

I hereby grant authority to Dr. Casey Heitzmann and/or Dr. Emily Heitzmann, the dentist in charge of my care, to perform such operations as may be deemed necessary in the diagnosis and treatment of my case.

SIGNATURE: _____ **DATE:** _____

Financial and Appointment Policy

Appointments: Your appointment time has been reserved specifically to meet your dental needs for that visit; therefore, as a courtesy to Dr. Heitzmann and his staff, please give us at least a 24 hour notice if you are not able to keep your appointment. That will allow us enough time to give your reservation to another patient. *There is a \$40 fee for missed appointments without a 24 hour notice.*

Payment Policy: Payment in full is due at the time of service, unless other financial arrangements have been made prior to the date of the appointment. If you have insurance coverage, your estimated portion will be expected at the time of service. We accept cash, check, all major credit cards, and Care Credit. Returned Checks will be subject to a \$30.00 returned check fee.

Treatment for minor children (under age 16): Unless other arrangements have been made prior to appointment, the minor child's parent(s) or legal guardian must accompany the child to their appointment.

Please sign if you understand and agree to the above statements:

Signature: _____ Date: _____

ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY PRACTICES (HIPPA)

State and federal laws require us to maintain the privacy of your health information and to inform you about our privacy practice by providing you with a Notice of Privacy Practices. Our Notice is available online. If you would prefer a paper copy, please ask a team member for a copy of our Notice.

I acknowledge that a copy of this office's Notice of Privacy Practice has been made available to me. I have been given the opportunity to ask any questions I may have regarding this Notice.

Signature: _____ Date: _____

You may discuss my dental treatment with: _____

You may discuss my finances with: _____

MEDICAL HISTORY INFORMATION

Patient Name: _____ Date of Birth: _____

1) Physician's Name: _____ Phone #: _____ Date of Last Exam: _____

2) Which Pharmacy do you use: _____ Phone #: _____

3) **Women:** Are you pregnant or trying to get pregnant? Yes No **If yes, # of Weeks:** _____ Breast Feeding? Yes No
Do you use Birth Control? Yes No Are you receiving Hormone Therapy? Yes No

****Some antibiotics may cause birth control to be less effective. Please *Initial* if you understand previous statement.** _____

4) Are you allergic to or have you had an allergic reaction to any of the following (please check all that apply):

<input type="checkbox"/> Local Anesthetic	<input type="checkbox"/> Clindamycin	<input type="checkbox"/> Penicillin	<input type="checkbox"/> Iodine	<input type="checkbox"/> Codeine	<input type="checkbox"/> Jewelry/Metals
<input type="checkbox"/> Erythromycin	<input type="checkbox"/> Tetracycline	<input type="checkbox"/> Aspirin	<input type="checkbox"/> Sulfa	<input type="checkbox"/> Latex	Other: _____

5) Are you taking or have you ever taken any of the following "Bisphosphonate" medications (please circle if yes):

<input type="checkbox"/> Actonel	<input type="checkbox"/> Aredia	<input type="checkbox"/> Bonfos	<input type="checkbox"/> Boniva	<input type="checkbox"/> Didronel	<input type="checkbox"/> Fosamax	<input type="checkbox"/> Reclast	<input type="checkbox"/> Skelid	<input type="checkbox"/> Zometa
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For how long? _____ When did you stop? _____

6) Please list other medications you are currently taking and dosages:

7) Do you smoke or use tobacco products? Yes No If yes, please explain: _____

8) Do you consume alcohol? Yes No If yes, approximately how many alcoholic beverages per week? _____

9) Do you have, or have you had, any of the following (please check all that apply)?

<input type="checkbox"/> AIDS/HIV/ARC	<input type="checkbox"/> Cough, persistent/bloody	<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Scarlet Fever
<input type="checkbox"/> Anemia	<input type="checkbox"/> Diabetes	<input type="checkbox"/> Kidney Disease	<input type="checkbox"/> Shingles
<input type="checkbox"/> Arthritis	<input type="checkbox"/> Emphysema	<input type="checkbox"/> Liver Disease/Jaundice	<input type="checkbox"/> Shortness of Breath
<input type="checkbox"/> Artificial Heart Valves	<input type="checkbox"/> Epilepsy	<input type="checkbox"/> Low Blood Pressure	<input type="checkbox"/> Sinus Problems
<input type="checkbox"/> Artificial Joints	<input type="checkbox"/> Fainting/Dizziness	<input type="checkbox"/> Migraine Headaches	<input type="checkbox"/> Stroke
<input type="checkbox"/> Asthma	<input type="checkbox"/> Glaucoma	<input type="checkbox"/> Nervous Disorders	<input type="checkbox"/> Swollen Feet/Ankles/Glands
<input type="checkbox"/> Back Problems	<input type="checkbox"/> Head Injuries	<input type="checkbox"/> Pacemaker	<input type="checkbox"/> Thyroid Problems
<input type="checkbox"/> Bacterial Endocarditis	<input type="checkbox"/> Heart Disease	<input type="checkbox"/> Psychiatric Care	<input type="checkbox"/> Tuberculosis
<input type="checkbox"/> Cancer (Type: _____)	<input type="checkbox"/> Heart Murmur	<input type="checkbox"/> Radiation/Chemotherapy	<input type="checkbox"/> Tumor on Head/Neck
<input type="checkbox"/> Chemical Dependency	<input type="checkbox"/> Hepatitis (Type _____)	<input type="checkbox"/> Respiratory Disease	<input type="checkbox"/> Ulcer
<input type="checkbox"/> Congenital Heart Lesions	<input type="checkbox"/> Herpes	<input type="checkbox"/> Rheumatic Fever	<input type="checkbox"/> Venereal Disease
<input type="checkbox"/> Cortisone Treatments	<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Rheumatism	<input type="checkbox"/> Other _____

DENTAL HISTORY INFORMATION

1) Previous Dentist: _____ Phone Number: _____

2) Date of last dental exam: _____ Date of last dental x-rays: _____

3) How often do you brush: _____ How often do you floss: _____

4) Do you have, or have you had, any of the following (please check all that apply)?

<input type="checkbox"/> Bad Breath	<input type="checkbox"/> Collect Food Between Teeth	<input type="checkbox"/> Lip/Cheek Biting	<input type="checkbox"/> Periodontal Treatment
<input type="checkbox"/> Bleeding Gums	<input type="checkbox"/> Dry Mouth	<input type="checkbox"/> Loose/Broken Teeth	<input type="checkbox"/> Sensitivity to Cold
<input type="checkbox"/> Blisters on Lips/Mouth	<input type="checkbox"/> Fingernail Biting	<input type="checkbox"/> Mouth Breathing	<input type="checkbox"/> Sensitivity to Hot
<input type="checkbox"/> Burning Sensation of Tongue	<input type="checkbox"/> Grinding Teeth	<input type="checkbox"/> Pain When Brushing	<input type="checkbox"/> Sensitivity to Sweets
<input type="checkbox"/> Chew on One Side	<input type="checkbox"/> Gums Swollen/Tender	<input type="checkbox"/> Orthodontic Treatment	<input type="checkbox"/> Sensitivity When Biting
<input type="checkbox"/> Clicking/Popping Jaw	<input type="checkbox"/> Jaw Pain/Tiredness	<input type="checkbox"/> Pain Around Ears	Other: _____

I understand the importance of a truthful health/dental history and realize that incomplete information may have an adverse effect on my treatment. To the best of my knowledge, the information above is complete and accurate. I will not hold my dentist, or any member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form.

Signature of Patient/Legal Guardian

Date